Overview COVID-19 Impact

SAM COVID-19 Strategic Framework

Outcomes

Way forward
Source: ICAO Air Transport Reporting Form A and A-S plus ICAO estimates.
Source: ICAO estimates

**North America**
- Capacity: -30% to -42%
- Passenger: -398 to -545 million
- Revenue (USD): -45 to -62 billion

**Europe**
- Capacity: -39% to -54%
- Passenger: -144 to -202 million
- Revenue (USD): -12 to -16 billion

**Asia and Pacific**
- Capacity: -32% to -42%
- Passenger: -506 to -681 million
- Revenue (USD): -37 to -50 billion

**Latin America and the Caribbean**
- Capacity: -40% to -56%
- Passenger: -109 to -151 million
- Revenue (USD): -9 to -12 billion

**Middle East**
- Capacity: -42% to -58%
- Passenger: -22 to -30 million
- Revenue (USD): -2 to -3 billion

**Africa**
- Capacity: -44% to -59%
- Passenger: -20 to -27 million
- Revenue (USD): -2 to -2 billion

Note: Compared to Baseline (business as usual, originally-planned)
SAM Strategic Framework Focus Areas

- Harmonized Sanitary Protocols
- Ordered Reactivation
- Financial Sustainability
- Communication Strategies
- Public Confidence

Key Areas:

- Airside Operations
- Landside Operations
- Cargo Operations
- Airp Commerce
- Sanitary Protocols
- Communications Plan
- Phase Approach
- Innovate to Facilitate
- Certificates and Licences
- Risks Map
Outcomes on Initial response

- Coordinated and harmonized aeronautical publications
- Guidelines on risk assessments for extension of licenses and certificates
- Contingency reporting of differences
- Humanitarian and repatriation flights facilitation

Outcomes on Restart and Recovery

- Regional reference for Sanitary Protocols
- Guidelines for restart on risk mitigation for Operations, Airworthiness and Licenses
- AVSEC Sanitary guidelines and full America’s coordination
- Airport restart checklist
- Communications Plan in place
• SAM observes **gradual increase** (Brazil, Chile) **and restart** (Ecuador, Bolivia) of operations

• Domestic, Regional and International flights most likely will have **different phases** of restart prevalence

• Use of reference **harmonized protocols** is essential: transparency and communication will avoid unnecessary additional burden to the passengers and the system overall

• Moving from grounded operations to a restart demands **robust change management** approach

• Resilience of the system depends on **timely policies and the effective adoption of operational, financial, sanitary and communication** measures
PLEASE VISIT US AT:

https://www.icao.int/SAM/SECURITY-FACILITATION/COVID-19/Pages/default.aspx